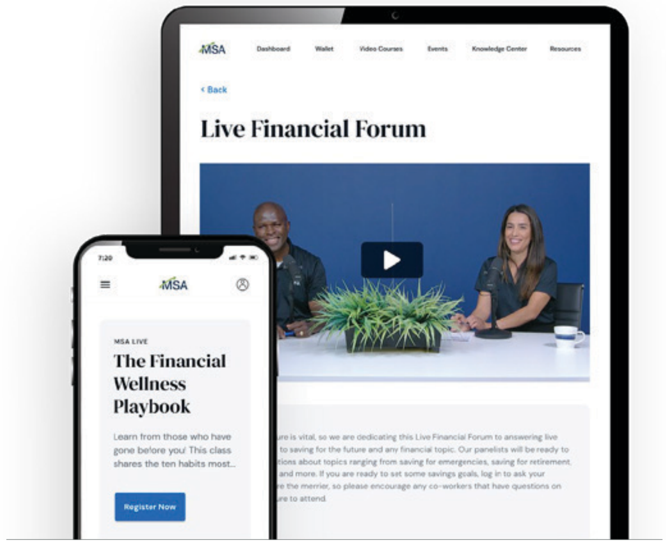
MY SECURE ADVANTAGE®

2025 MSA Live Calendar



Through your program, you have access to monthly financial wellbeing webinars. Visit your member website and search for Financial Wellbeing to register for upcoming webinars.

Note: You must register individually to receive their unique join link and a recording link after the session. Events are hosted via Zoom. No need to install the desktop app! Just click the "Launch Meeting" button and then select the "Join from Your Browser" link.

JANUARY

Mastering Money Basics

January 14th. Register here: 11 am CT | 2 pm CT

If you want to feel confident about your finances, consider using a plan with the following components: controlling spending, managing debt, prioritizing savings, and maintaining excellent credit. Avoiding or losing focus on any of these elements can add stress to your life. This event explains the importance of each one and helps you get started.

Achieving Goals – Success Stories

January 23rd. Register here: 11 am CT | 2 pm CT

New Year's resolutions falling flat? Goals feeling more like wishful thinking? Don't fret! MSA Money Coaches are here to save the day! This isn't your run-of-the-mill broadcast. We're giving you a backstage pass to meet our coaches as they provide examples of how people overcome setbacks and those inevitable temptations to change priorities.

FEBRUARY

Smart Tax Moves: Understanding Tax Returns

February 11th. Register here: 11 am CT | 2 pm CT

This event is an overview designed to help you better understand and feel more confident about the tax filing process. Learn about the basics of tax returns, such as determining your filing status and calculating your taxable income, and more advanced topics like tax deductions and credits. We'll also explore the different types of tax returns, including federal and state returns, and how to file each one.

Tips for Tough Conversations

February 27th. Register here: 11 am CT | 2 pm CT

Does the thought of necessary money conversations make you want to run for the hills? Our Money Coaches are here to turn that financial frown upside down! They're armed with examples of conversation starters and tactics that have led to open and effective financial discussions. Whether you're negotiating an allowance with your child, trying to create a budget with your partner, or talking about estate planning with a parent, don't miss these insights!

MARCH

Leveraging Credit While Managing Debt

March 11th. Register here: 11 am CT | 2 pm CT

Credit can be a powerful tool when used responsibly, but it can also lead to debt if not managed properly. This event will highlight the benefits of a high credit score and also review debt reduction strategies to help improve your debt-income ratio. Realize the freedom of having your credit score work in your favor and maintaining manageable monthly debt payments.

Retirement Planning at Any Age

March 27th. Register here: 11 am CT | 2 pm CT

Whether you're a rookie or a seasoned veteran, retirement planning is like a fine wine—it's never too early or too late to uncork! This session will provide tools, insights, and motivation to start or revisit your retirement plan. Let us help you chart a course to a retirement that's as comfortable as your favorite pair of slippers and as satisfying as watching a child graduate from trade school or college!

APRIL

The Financial Well-Being Playbook

April 8th. Register here: 11 am CT | 2 pm CT

Learn from those who have gone before you! This event shares the habits commonly practiced by people who have little financial stress in their lives. The MSA coaching staff has conducted over a million financial consultations, and the most experienced coaches were interviewed to develop this presentation. The goal is for attendees to take pride in the processes they are practicing well and to develop an action plan to address the habits they would like to improve.

Market Trends: Home Buying & Real Estate

April 24th. Register here: 11 am CT | 2 pm CT

Whether you're a first-time homebuyer, a seasoned investor, or a real estate professional, understanding current market trends is crucial for making informed decisions. Join us as we dive into the latest trends and discuss practical tips and possible implications for anyone considering buying or selling in the current market.

MAY

Retirement: Early Career Decisions

May 13th. Register here: 11 am CT | 2 pm CT

A critical first step towards a solid retirement plan is creating and establishing savings goals. Knowing there are many competing needs for the dollars you save, we'll review goal-setting strategies that can help you stay on track. Learn about estimating how much you may need to save by the time you retire, calculating the amount to invest each month, the power of compounding, and retirement account options.

MSA Insights

May 22nd. Register here: 11 am CT | 2 pm CT

Master your money with MSA Insights! Join this event to stay ahead of market trends, learn from our expert Money Coaches, and adopt strategies that help you boost your financial well-being and overall peace of mind. Ready to build the financial future you've always wanted?

JUNE

Mastering Mid-Career Finances

June 10th. Register here: 11 am CT | 2 pm CT

Mid-career professionals are generally defined as individuals in their 30s to 50s who are navigating significant financial milestones and challenges. Learn how to manage the threats to long-term security while striking a balance between spending and saving. Key topics include family obligations, estate planning, and retirement planning. We'll touch on understanding risk tolerance and making informed investment decisions that align with individual financial goals. Additionally, we'll address dealing with transitions and unexpected life events.

MSA Insights

June 26th. Register here: 11 am CT | 2 pm CT

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July

Retirement: Late Career Decisions

July 8th. Register here: 11 am CT | 2 pm CT

For a satisfying retirement, it's important to integrate your finances with your passions and priorities. What do you imagine for your retirement lifestyle and expenses? Whether you're on track with savings or not, your current decisions will impact whether you can sustain the future you envision. Learn how you might assess where you'll live, your travel expenses, funding new skills and hobbies, opportunities to give back, and the implications of different lifestyle decisions.

MSA Insights

July 24th. Register here: 11 am CT | 2 pm CT

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August

Estate Planning: Financial Basics

August 12th. Register here: 11 am CT | 2 pm CT

Many people put off estate planning until it's too late. We'll provide practical tips for creating a plan that reflects your values and goals. We'll cover various financial factors and tools that can help protect your assets and ensure your wishes are carried out—like wills, trusts, powers of attorney, and healthcare directives. Join us to learn how you can start securing your legacy today.

MSA Insights

August 28th. Register here: 11 am CT | 2 pm CT

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September

The Student Loan Survival Guide

September 9th. Register here: 11 am CT | 2 pm CT

Repaying student loans can be a daunting task, but it is possible! We'll explore some of the elements you can use to create a student loan repayment plan, including evaluating your repayment options, negotiating with lenders, and adjusting your budget to help with timely payments. We'll also look at options like consolidating loans, refinancing, and how to apply for loan forgiveness programs.

MSA Insights

September 25th. Register here: 11 am CT | 2 pm CT

Master your money with MSA Insights! Join this event to stay ahead of market trends, learn from our expert Money Coaches, and adopt strategies that help you boost your financial well-being and overall peace of mind. Ready to build the financial future you've always wanted?

October

Building Financial Resilience

October 14th. Register here: 11 am CT | 2 pm CT

We may all face a financial setback at some point in life. How will you react? What is the plan? We will walk you through a process that includes assessing the challenge and the impact on your finances. Then we'll review how you can take action and get prepared for future difficulties.

MSA Insights

October 23rd. Register here: 11 am CT | 2 pm CT

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November

MSA Insights

November 18th. Register here: 11 am CT | 2 pm CT

Master your money with MSA Insights! Join this event to stay ahead of market trends, learn from our expert Money Coaches, and adopt strategies that help you boost your financial well-being and overall peace of mind. Ready to build the financial future you've always wanted?

December

MSA Insights

December 9th. Register here: 11 am CT | 2 pm CT

Master your money with MSA Insights! Join this event to stay ahead of market trends, learn from our expert Money Coaches, and adopt strategies that help you boost your financial well-being and overall peace of mind. Ready to build the financial future you've always wanted?